The University of Western Ontario Department of History Fall 2011

HISTORY 2807F ENTREPRENEURSHIP IN THE UNITED STATES AND CANADA SINCE 1800

Instructor: Professor Keith Fleming Office: Lawson Hall 2226 Office Hours: Wednesday, 2:30 - 5:00 p.m. or by appointment Telephone: 661-2111, ext. 84991 E-mail: <u>kfleming@uwo.ca</u>

Lectures: Thursday, 11:30 a.m. – 1:30 p.m. **Classroom:** Kresge Building – K106

Tutorial Sect 002: Thursday, 10:30-11:30 a.m. **Tutorial Sect 003:** Thursday, 1:30-2:30 p.m.

Classroom: Kresge Building – K208 **Classroom:** Somerville House 3307

COURSE DESCRIPTION:

History 2807F is a study of entrepreneurs and entrepreneurship in the United States and Canada in the 19th and 20th centuries. Entrepreneurs are best understood as those who take the risks to create material wealth in the economic realm. This course will examine how economic, social, and political conditions in the United States and Canada encouraged a culture of entrepreneurship, and in turn were shaped by the activities of successive generations of creative entrepreneurs. Various theories of entrepreneurship will be examined along with their practical application by entrepreneurs in a wide array of business endeavors, including corporate finance, marketing, mass production manufacturing, corporate trusts, and transportation. Entrepreneurs' revolutionary approaches to labour relations, business organizational structures, and invention and new technologies will also be discussed, along with entrepreneurialism in the context of publicly-owned enterprises and privately-owned multinational corporations. A central emphasis of the course will be to study the careers of leading entrepreneurs, including but not limited to Andrew Carnegie, Jonas Chickering, Samuel Colt, Jay Cooke, Michael Dell, James B. Duke, Pierre Du Pont, William C. Durant, George Eastman, Timothy Eaton, Thomas Edison, Marshall Field, Henry Ford, Henry Frick, Bill Gates, A.P. Giannini, Jay Gould, Edward H. Harriman, H.J. Heinz, James J. Hill, Lee Iacocca, Henry Kaiser, Ray Kroc, Estée Lauder,

Francis Cabot Lowell, Charles E. Merrill, Cyrus H. McCormick, J.P. Morgan, John H. Patterson, George Pullman, John D. Rockefeller, Howard Schultz, I.M. Singer, Samuel Slater, Alfred P. Sloan, Donald Smith, A.T. Stewart, Gustavus Swift, Cornelius Vanderbilt, William Cornelius VanHorne, Sam Walton, George Westinghouse, and Robert Woodruff.

There will be one two-hour lecture each week, as well as a one-hour tutorial when the weekly assigned readings are discussed.

RESEARCH ESSAY ASSIGNMENT:

Each student will write a **research essay** (<u>10-12 typewritten pages in length</u>) on the life and principal business innovations of a leading American or Canadian entrepreneur. Individual essay topics will be assigned by the instructor in consultation with each student. In addition to focusing on the entrepreneur's most significant business innovations, essays must discuss the

principal societal, economic, and political influences which affected the entrepreneur's decisionmaking. If, for example, a student intends to write a research essay on the career of the pioneering industrialist and steel producer Andrew Carnegie, attention must be given to the relevant social, economic and political events which marked American society between the 1870s and the 1890s, the decades when Carnegie made his most significant entrepreneurial innovations. A detailed description of the essay assignment will be distributed and discussed in class on **Thursday September 22nd**.

A research essay proposal (maximum <u>one page</u> in length) outlining the topic, thesis, and main sources to be utilized must be submitted <u>in class</u> no later than **Thursday October 13th**.

A paper copy of the completed research essay must be submitted <u>in class</u> on **Thursday November 17th**. In addition, an identical electronic copy of the written assignment must be submitted <u>by the due date and time</u> to <u>http://www.turnitin.com/static/index.html</u> where students must also register with their own password to ensure that their work is secure. Registration instructions are found at <u>http://turnitin.uwo.ca</u>. The class <u>ID number</u> is **4023198**. The <u>class name</u> is **History2807F2011**. The <u>enrollment password</u> is **entrepreneur**. The <u>assignment title</u> is **innovation**.

A **late penalty** of 5% for the first day and 2% per day thereafter (weekends included) will be assessed against all written work submitted after the due date. Students must keep a duplicate of all written work until the final grade is received.

EXAMINATIONS:

There will be a one-hour **mid-term examination** on **Thursday October 20th** covering all lectures, tutorials, and required readings in the course to that date. There will be a three-hour **final examination** during the December examination period covering all lectures, tutorials, and required readings for the entire course.

COURSE READINGS:

The course textbook Nancy F. Koehn, *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), is available in the University Book Store. All other course readings are available either on-line, or in the *Custom Course Book* which can be purchased in the University Book Store.

PARTICIPATION:

Students are required to participate actively in all tutorial discussions, thereby demonstrating their comprehension of the assigned readings and lectures. All students will be assigned a participation grade on a 10-point scale following each tutorial. Failure to attend a tutorial will result in a score of "0" for that class. Merely attending a tutorial without participating in the discussion will result in a score of "2" for that class. The assignment of a participation grade from "3" to "10" will be determined by the quality of the student's contributions to discussion during any given tutorial.

COURSE GRADING:

Research Essay proposal (due Thursday October 13^{th}) 5% Mid-term Exam (in class on Thursday October 20^{th}) 15%

Research Essay (due Thursday November 17 th)	30%
Tutorial Participation	15%
Final Examination	35%

LEARNING OUTCOMES:

Students will be able to

- identify the major events, concepts, and personalities associated with the development of entrepreneurialism in North America since 1800
- provide accurate factual information about a wide range of people, groups, events, and documents discussed in readings and explain their significance
- strengthen skills of oral and written communication
- analyze secondary sources, including their sources, methods, arguments, strengths, limitations, potential implications and significance for the field
- solve research problems by identifying a topic, refining it to a significant and answerable historical question, determining the essential components of the argument, organizing the parts of the essay, and drawing conclusions
- effectively integrate a wide thematic variety of secondary sources in a research essay
- situate contemporary business issues in a broader historical context, identifying ways these issue have been informed by the history of entrepreneurship described in this course

SYLLABUS

WEEK #1 Thursday 8 September 2011

Introduction to History 2807F *Lecture:* Defining Entrepreneurship (I)

WEEK #2 Thursday 15 September 2011

Lecture: Defining Entrepreneurship (II) *Lecture:* Colonial Entrepreneurs

Tutorial Readings for Week #2:

Nancy F. Koehn, "Entrepreneurs and Consumers" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 1-7.

Gary J. Kornblith, "The Craftsman as Industrialist: Jonas Chickering and the Transformation of American Piano Making," in *Business History Review* (Vol. 59, No. 3, Autumn 1985), pp. 349-368.

http://www.jstor.org.proxy1.lib.uwo.ca:2048/stable/pdfplus/3114003.pdf?acceptTC=true

WEEK #3

Thursday 22 September 2011

Lecture: Extending the Entrepreneurial Reach (I): Roads, Canals, Steamships and the Telegraph Lecture: Essay Instructional Session

Tutorial Reading for Week #3:

T.J. Stiles, *The First Tycoon: The Epic Life of Cornelius Vanderbilt* (Vintage Books, 2010), pp. 505-11, 515-22, 526-55, 565-71. (see custom course book)

WEEK #4

Thursday 29 September 2011

Lecture: Extending the Entrepreneurial Reach (II): Railroads *Lecture:* Entrepreneurial Innovations in Financial Institutions (I)

Tutorial Reading for Week #4:

"The Morgans: From Family Dynasty to the Partnership of Strangers," in David S. Landes, *Dynasties: Fortunes and Misfortunes of the World's Great Family Businesses* (Viking, 2006), pp. 75-108. (see custom course book)

WEEK #5

<u>Thursday 6 October 2011</u>

Lecture: Entrepreneurial Innovations in Financial Institutions (II) *Lecture:* Entrepreneurial Manufacturers and the Development of Mass Production Strategies (I)

Tutorial Reading for Week #5:

Nancy F. Koehn, "H.J. Heinz, 1844-1919" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 43-90.

WEEK #6 Thursday 13 October 2011

* * RESEARCH ESSAY PROPOSAL DUE TODAY * *

Lecture: Entrepreneurial Manufacturers and the Development of Mass Production Strategies (II) Lecture: The Inventor as Entrepreneur

Tutorial Reading for Week #6:

Richard S. Tedlow, "Henry Ford: the Profits and the Price of Primitivism" in *Giants of Enterprise: Seven Business Innovators and the Empires they Built* (HarperBusiness, 2003), pp. 119-177. (see custom course book)

WEEK #7

Thursday 20 October 2011

Lecture: Entrepreneurialism in Organizational Structures (I) *MID-TERM EXAMINATION (IN CLASS DURING SECOND HOUR)*

No Tutorial This Week

WEEK #8

Thursday 27 October 2011

Lecture: Entrepreneurialism in Organizational Structures (II) *Lecture:* Entrepreneurship and the Rise of Corporate Trusts (I)

Tutorial Reading for Week #8:

"The Rockefellers: Luck, Virtue, and Piety," in David S. Landes, Dynasties: Fortunes and

Misfortunes of the World's Great Family Businesses (Viking, 2006), pp. 217-245. (see custom course book)

WEEK #9

<u>Thursday 3 November 2011</u> *Lecture:* Entrepreneurship and the Rise of Corporate Trusts (II) *Lecture:* Marketing Entrepreneurs (I)

Tutorial Reading for Week #9:

Nancy F. Koehn, "Marshall Field, 1834-1906" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 91-130.

WEEK #10 Thursday 10 November 2011

Lecture: Marketing Entrepreneurs (II)

Tutorial Reading for Week #10:

Nancy F. Koehn, "Estée Lauder" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 137-199.

WEEK #11 Thursday 17 November 2011

* * * * **RESEARCH ESSAY DUE TODAY** * * *

Lecture: Entrepreneurs in Wartime *Lecture:* Entrepreneurial Approaches to Labour Management (I)

No Tutorial This Week

WEEK #12

Thursday 24 November 2011

Lecture: Entrepreneurial Approaches to Labour Management (II) *Lecture:* Exporting Entrepreneurialism and the Growth of Multinational Corporations

Tutorial Reading for Week #12:

Nancy F. Koehn, "Howard Schultz and Starbucks Coffee Company" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 201-256.

WEEK #13

<u>Thursday 1 December 2011</u> Lecture: Entrepreneurs in Communications and Information Technology

Tutorial Reading for Week #13:

Nancy F. Koehn, "Michael Dell" in *Brand New: How Entrepreneurs Earned Consumers' Trust from Wedgwood to Dell* (Harvard, 2001), pp. 257-305.

FINAL EXAMINATION NOTE:

Students will also be required to answer on the final examination a question based on Nancy F. Koehn, "Historical Forces and Entrepreneurial Agency" in *Brand New: How Entrepreneurs*

<u>Please note</u>: Students are reminded that academic accommodation on medical grounds can in most instances only be granted if supported by a University of Western Ontario Student Medical Certificate. This form can be accessed at the following website: <u>https://studentservices.uwo.ca/secure/Imedical_document.pdf</u> or be picked up at the Academic Counselling Office in the student's home faculty.(For Social Science students 2105 SSC.) Further details on medical accommodation can be found at the following website: <u>https://studentservices.uwo.ca/secure/index.cfm</u>.

All required writing assignments may be subject to submission for textual similarity review to the **commercial plagiarism detection software** under license to the University for the detection of plagiarism. All papers submitted for such checking will be included as source documents in the reference database for the purpose of detecting plagiarism of papers subsequently submitted to the system. Use of the service is subject to the licensing agreement, currently between The University of Western Ontario and Turnitin.com (http://www.turnitin.com).

Students must write their essays and assignments in their own words. Whenever students take an idea, or a passage from another author, they must acknowledge their debt both by using quotation marks where appropriate and by proper referencing such as footnotes or citations. Plagiarism is a major academic offense (see Scholastic Offence Policy in the Western Academic Calendar).

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Please contact the course instructor if you require material in an alternate format or if you require any other arrangements to make this course more accessible to you. You may also wish to contact Services for Students with Disabilities (SSD) at 661-2111 x 82147 for any specific question regarding an accommodation.

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The following rules pertain to the acknowledgements necessary in academic papers.

A. In using another writer's words, you must both place the words in quotation marks and acknowledge that the words are those of another writer.

You are plagiarizing if you use a sequence of words, a sentence or a paragraph taken from other writers without acknowledging them to be theirs. Acknowledgement is indicated either by (1) mentioning the author and work from which the words are borrowed in the text of your paper; or by (2) placing a footnote number at the end of the quotation in your text, and including a correspondingly numbered footnote at the bottom of the page (or in a separate reference section at the end of your essay). This footnote should indicate author, title of the work, place and date of Publication and page number. Method (2) given above is usually preferable for academic essays because it provides the reader with more information about your sources and leaves your text uncluttered with parenthetical and tangential references. In either case words taken from another author must be enclosed in quotation marks or set off from your text by single spacing and indentation in such a way that they cannot be mistaken for your own words. Note that you cannot avoid indicating quotation simply by changing a word or phrase in a sentence or paragraph which is not your own.

B. In adopting other writer's ideas, you must acknowledge that they are theirs.

You are plagiarizing if you adopt, summarize, or paraphrase other writers' trains of argument, ideas or sequences of ideas without acknowledging their authorship according to the method of acknowledgement given in 'At above. Since the words are your own, they need not be enclosed in quotation marks. Be certain, however, that the words you use are entirely your own; where you must use words or phrases from your source; these should be enclosed in quotation marks, as in 'A' above.

Clearly, it is possible for you to formulate arguments or ideas independently of another writer who has expounded the same ideas, and whom you have not read. Where you got your ideas is the important consideration here. Do not be afraid to present an argument or idea without acknowledgement to another writer, if you have arrived at it entirely independently. Acknowledge it if you have derived it from a source outside your own thinking on the subject.

In short, use of acknowledgements and, when necessary, quotation marks is necessary to distinguish clearly between what is yours and what is not. Since the rules have been explained to you, if you fail to make this distinction, your instructor very likely will do so for you, and they will be forced to regard your omission as intentional literary theft. Plagiarism is a serious offence which may result in a student's receiving an 'F' in a course or, in extreme cases, in their suspension from the University.

MEDICAL ACCOMMODATION

The University recognizes that a student's ability to meet his/her academic responsibilities may, on occasion, be impaired by medical illness. Please go to https://studentservices.uwo.ca/secure/medical_accommodations_link_for_OOR.pdf to read about the University's policy on medical accommodation. Please go to http://www.uwo.ca/univsec/handbook/appeals/medicalform.pdf to download the necessary form. In the event of illness, you should contact Academic Counselling as soon as possible.

The Academic Counsellors will determine, in consultation with the student, whether or not accommodation is warranted. They will subsequently contact the instructors in the relevant courses about the accommodation. Once a decision has been made about accommodation, the student should contact his/her instructors to determine a new due date for term tests, assignments, and exams.

If you have any further questions or concerns please contact, Rebecca Dashford, Undergraduate Program Advisor, Department of History, 519-661-2111 x84962 or rdashfo@uwo.ca